

Determining Your Discretionary Income

Start with Adjusted Gross Income _____
(from IRS form 1040)

Add:

- Tax-exempt pensions and annuities _____
- Tax-free income _____
- Other _____

Deduct:

- Taxes paid _____
- Rent or mortgage payments _____
- Non-reimbursed medical expenses _____
- Costs of Education _____
- Costs of child or elder care _____
- Other fixed costs _____
(eg. Food budget, utilities, loan payments)

Income to determine Fair Share _____